

Selskabsdialoger

ATP er hvert år i dialog med en række selskaber om ESG-forhold. Det sker igennem møder samt telefonisk og skriftlig dialog med virksomheden. Ligeledes sender vi forud for udenlandske selskabers generalforsamling et brev, hvor vi fortæller om bevæggrundene for vores stemmeafgivning samt andre

generelle og selskabsspecifikke forhold. Disse er registreret som (VI - voting intentions). Selskaber, som ATP har undersøgt i forbindelse med fact-finding offentliggøres ikke. Herudover, har ATP løbende dialog med danske porteføljeselskaber om generelle emner, hvor ESG også indgår, uden det registreres som ESG-dialog

Selskab	Environment	Environment (VI)	Social	Social (VI)	Governance	Governance (VI)
3M Co		x		x		
A O Smith Corp		x		x		
AbbVie Inc			x			
Accenture PLC				x		x
Acciona SA		x		x		x
Acom Co Ltd		x		x		
Adobe Inc				x		
Adyen NV		x		x		x
African Development Bank	x					
Agilent Technologies Inc		x		x		
Akamai Technologies Inc		x		x		x
Alfa SAB de CV		x		x		x
ALK-Abello A/S	x		x		x	
Allstate Corp/The		x		x		x
Alphabet Inc		x	x	x		x
ALS Ltd		x		x		x
Amdocs Ltd		x		x		x
American Water Works Co Inc		x		x		x
AmerisourceBergen Corp		x		x		
Amgen Inc		x		x		x
ANDRITZ AG		x		x		x
Anthem Inc		x		x		x
AP Moller - Maersk A/S	x					
Apple Inc		x		x		x
Arkema SA		x		x		x
Arrow Electronics Inc		x		x		
Asetek A/S	x		x		x	
ASGN Inc		x		x		
Asian Development Bank	x					
Assicurazioni Generali SpA		x		x		x
AusNet Services Ltd		x		x		

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Autoliv Inc		x		x		x
Avangrid Inc			x			
Avast PLC		x		x		x
Aviva PLC		x		x		
Axfood AB		x		x		x
Azbil Corp		x		x		
B&M European Value Retail SA		x		x		x
Bank of Hangzhou Co Ltd				x		
Baoshan Iron & Steel Co Ltd		x		x		x
BASF SE		x		x		x
Bayer AG		x		x		x
BB Biotech AG		x		x		
Becton Dickinson and Co		x	x	x		
Berry Global Inc		x		x		
Best Buy Co Inc		x		x		
Black Knight Inc		x		x		
Boozt AB	x		x		x	
Brenntag SE		x		x		x
Broadcom Inc		x		x		
Brother Industries Ltd		x		x		x
Bureau Veritas SA		x		x		x
Canadian Apartment Properties REIT			x			
Canadian Pacific Railway Ltd		x		x		
Canadian Tire Corp Ltd		x		x		
Capgemini SE		x		x		x
Carrefour SA				x		x
Celanese Corp		x		x		
Cerner Corp		x		x		
CH Robinson Worldwide Inc		x		x		
Check Point Software Technologies Ltd		x		x		x
Chengdu Xingrong Environment Co Ltd		x		x		
Chiba Bank Ltd/The		x		x		
China Everbright Bank Co Ltd		x		x		x
China Meheco Co Ltd		x		x		
China Resources Sanjiu Medical & Pharmaceutical Co Ltd		x		x		x
China South Publishing & Media Group Co Ltd		x		x		x
China State Construction Engineering Corp Ltd		x		x		
Chipotle Mexican Grill Inc		x		x		
Chubb Ltd		x		x		

Selskab	Environment	Environment (VI)	Social	Social (VI)	Governance	Governance (VI)
Chugai Pharmaceutical Co Ltd		x		x		x
Cie de Saint-Gobain		x		x		x
Cie Generale des Etablissements Michelin SCA		x		x		x
Citrix Systems Inc		x		x		
CMS Energy Corp	x					
COFCO Sugar Holding Co Ltd		x		x		
Cognizant Technology Solutions Corp		x		x		
Colgate-Palmolive Co			x			
Comcast Corp		x	x	x		
Computershare Ltd		x		x		
COMSYS Holdings Corp		x		x		
Constellation Software Inc/Canada		x		x		
ConvaTec Group PLC		x		x		x
Cooper Cos Inc/The		x		x		
Costco Wholesale Corp		x		x		
Covestro AG		x		x		x
CSX Corp		x		x		
Cummins Inc			x			
CVS Health Corp				x		
Daetwyler Holding AG		x		x		
Daifuku Co Ltd		x		x		
Daimler AG		x		x		x
Danske Bank A/S	x		x		x	
DaVita Inc		x		x		x
DCC PLC		x		x		x
Dell Technologies Inc		x	x	x		x
Deutsche Post AG				x		x
Deutsche Telekom AG				x		x
Dexus/AU		x		x		
Dfds A/S	x					
Dick's Sporting Goods Inc		x		x		
Direct Line Insurance Group PLC		x		x		
Discovery Inc		x		x		
Dolby Laboratories Inc		x		x		
Dollar General Corp		x		x		
DS Smith PLC				x		
DSV A/S	x					
Eastman Chemical Co		x		x		
eBay Inc				x		x
EDP - Energias de Portugal SA				x		

Selskab	Environment	Environment (VI)	Social	Social (VI)	Governance	Governance (VI)
EDP Renovaveis SA		x		x		x
Electrocomponents PLC		x		x		
Electrolux AB				x		x
Empire Co Ltd		x		x		
Enel SpA		x		x		x
ENEOS Holdings Inc			x			
Equity Commonwealth		x		x		
Euronext NV		x		x		x
EXEO Group Inc		x		x		
F5 Inc		x		x		
Fiserv Inc		x		x		
Flowers Foods Inc		x		x		
Fluidra SA				x		x
Fomento Economico Mexicano SAB de CV		x		x		x
Ford Motor Co		x		x		x
FP Corp		x		x		
Fresenius Medical Care AG & Co KGaA		x		x		x
Fresenius SE & Co KGaA		x		x		x
FUJIFILM Holdings Corp		x		x		x
Fujitsu Ltd				x		
Gaming and Leisure Properties Inc			x			
Garmin Ltd		x	x	x		
Gecina SA	x					
Gentex Corp		x		x		
George Weston Ltd/old		x		x		x
Getinge AB				x		x
GF Securities Co Ltd				x		
Glanbia PLC		x		x		x
Grand Canyon Education Inc		x		x		
Grand City Properties SA		x		x		x
Hangzhou Tigermed Consulting Co Ltd				x		
Hermes International			x			
Hikma Pharmaceuticals PLC		x		x		x
Hill-Rom Holdings Inc		x		x		
Hitachi Ltd		x		x		
Hitachi Transport System Ltd		x		x		
Holcim Ltd					x	
Holmen AB		x		x		x
Hologic Inc		x		x		
Home Depot Inc/The		x		x		

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Hoya Corp		x		x		
Hydro One Ltd		x		x		
Iberdrola SA		x		x		x
ICA Gruppen AB				x		x
ICON PLC		x		x		x
IMCD NV		x		x		x
IMI PLC		x		x		
Industrivarden AB				x		x
Indutrade AB		x		x		x
Intel Corp		x		x		
International Business Machines Corp			x			
Intertek Group PLC		x		x		
ISS A/S	x		x		x	
ITOCHU Corp		x		x		
Itochu Techno-Solutions Corp		x		x		
J M Smucker Co/The		x		x		x
Jacobs Engineering Group Inc		x		x		
Jeronimo Martins SGPS SA		x		x		x
Jilin Aodong Pharmaceutical Group Co Ltd		x		x		x
Jinduicheng Molybdenum Co Ltd				x		
Johnson Controls International plc		x		x		x
Johnson Matthey PLC			x			
Kagome Co Ltd		x		x		
Kajima Corp		x		x		
Kao Corp				x		x
KDDI Corp		x		x		x
Kerry Group PLC		x		x		x
Kesko Oyj		x		x		x
Keurig Dr Pepper Inc		x		x		x
Kingfisher PLC				x		
Kingspan Group PLC		x		x		x
Knorr-Bremse AG		x		x		x
Kobe Bussan Co Ltd		x		x		
Kojamo Oyj		x		x		x
Kone Oyj		x		x		x
Koninklijke Ahold Delhaize NV				x		x
Koninklijke DSM NV		x		x		x
Koninklijke Philips NV				x		x
Kuehne + Nagel International AG			x			
La Francaise des Jeux SAEM				x		x

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LEG Immobilien SE		x		x		x
Legrand SA		x		x		x
Lixil Corp		x		x		
Loblaw Cos Ltd		x		x		
L'Oreal SA			x			
LVMH Moët Hennessy Louis Vuitton SE			x			
Masco Corp		x		x		
Mastercard Inc		x		x		
McKesson Corp		x		x		x
Medtronic PLC			x			
Merck & Co Inc		x		x		x
Merck KGaA		x		x		x
Meta Platforms Inc		x	x	x		x
Mettler-Toledo International Inc		x		x		
Microsoft Corp				x		x
Midea Group Co Ltd		x		x		
Mitsubishi Gas Chemical Co Inc		x	x	x		
Mitsubishi UFJ Financial Group Inc		x		x		
Mitsui & Co Ltd		x	x	x		
Mitsui OSK Lines Ltd			x			
Mondelez International Inc		x		x		x
Monster Beverage Corp		x		x		x
Nanoform Finland Plc				x		x
National Bank of Canada		x		x		x
National Grid PLC		x		x		
NEC Corp		x		x		
Nestle SA		x		x		x
Next PLC		x		x		x
Nippo Corp		x		x		
Nippon Express Co Ltd		x		x		
Nippon Yusen KK		x		x		
Nissan Chemical Corp		x		x		
Nissin Foods Holdings Co Ltd		x		x		x
NKT A/S	x		x		x	
NN Group NV		x		x		x
Norfolk Southern Corp		x		x		
Norsk Hydro ASA		x		x		x
NTG Nordic Transport Group A/S	x					
Nuance Communications Inc		x		x		
Obayashi Corp		x		x		
Ono Pharmaceutical Co Ltd		x		x		x

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Oracle Corp			x			
O'Reilly Automotive Inc		x		x		
Osaka Gas Co Ltd		x		x		
Ossur HF	x		x		x	
OZ Minerals Ltd		x		x		x
PACCAR Inc			x			
Pandora A/S	x		x		x	
Pentair PLC			x			
Per Aarsleff Holding A/S			x			
PerkinElmer Inc			x			
Pfizer Inc			x			
Phoenix Group Holdings PLC		x		x		x
Polymetal International PLC		x		x		x
Popular Inc			x			
PPG Industries Inc			x			
Procter & Gamble Co/The			x			
Progressive Corp/The		x		x		
Public Storage			x			
Publicis Groupe SA		x		x		x
QIAGEN NV		x		x		x
Quanta Services Inc		x		x		
Quest Diagnostics Inc		x		x		
Qurate Retail Inc		x		x		x
RealPage Inc		x		x		
Red Electrica Corp SA		x		x		x
Regal Rexnord Corp		x		x		
Republic Services Inc		x		x		
Ritchie Bros Auctioneers Inc		x		x		
ROCKWOOL International A/S	x		x		x	
Roper Technologies Inc		x		x		
Ross Stores Inc		x		x		
Royal Bank of Canada		x	x	x		
Sanofi			x			
Science Applications International Corp		x		x		
Scout24 SE		x		x		x
Seagate Technology Holdings PLC		x	x	x		x
SEB SA				x		
Segro PLC		x		x		
Sekisui House Ltd				x		
Service Corp International/US		x		x		
SG Holdings Co Ltd		x		x		

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Shandong Linglong Tyre Co Ltd		x		x		x
Siemens AG		x		x		x
Sika AG			x			
Simon Property Group Inc				x		
Sofina SA		x		x		x
Sonova Holding AG		x		x		x
Spectris PLC		x		x		
Spirax-Sarco Engineering PLC		x		x		
Sprouts Farmers Market Inc		x		x		
SS&C Technologies Holdings Inc		x	x	x		
Stanley Black & Decker Inc			x			
Starbucks Corp		x		x		x
STERIS PLC		x		x		x
Stora Enso Oyj		x		x		x
Sugi Holdings Co Ltd		x		x		
Sumitomo Mitsui Trust Holdings Inc		x		x		
Sundrug Co Ltd		x		x		
Suntory Beverage & Food Ltd		x		x		x
Sweco AB		x		x		x
TAG Immobilien AG		x		x		x
Takeda Pharmaceutical Co Ltd		x		x		x
Tate & Lyle PLC		x	x	x		
TCM Group A/S	x		x		x	
TDK Corp		x		x		
Teleperformance				x		
Teradyne Inc		x		x		
Tesco PLC				x		x
Texas Instruments Inc			x			
Thermo Fisher Scientific Inc		x	x	x		
Tianma Microelectronics Co Ltd		x		x		
T-Mobile US Inc		x		x		x
Tokyo Electron Ltd		x		x		
Tokyo Gas Co Ltd		x		x		
Toro Co/The		x		x		
Toyota Tsusho Corp			x			
Tractor Supply Co		x		x		x
Traton SE		x		x		x
Trelleborg AB		x		x		x
Tsuruha Holdings Inc				x		
UBS Group AG		x		x		
Union Pacific Corp		x		x		

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United Parcel Service Inc		x	x	x		
United Therapeutics Corp		x		x		
United Utilities Group PLC		x		x		x
USS Co Ltd		x		x		
Veeva Systems Inc		x	x	x		
Verint Systems Inc		x		x		
Verizon Communications Inc				x		x
Vestas Wind Systems A/S	x		x		x	
VICI Properties Inc			x			
Vinci SA		x		x		x
Visa Inc		x		x		
VMware Inc		x		x		x
Vonovia SE		x		x		x
Wacker Chemie AG		x		x		x
Walgreens Boots Alliance Inc		x		x		
Waste Management Inc		x		x		
Waters Corp		x	x	x		
Watsco Inc		x	x	x		
Western Union Co/The			x			
Weyerhaeuser Co			x			
Wolters Kluwer NV		x		x		x
Woolworths Group Ltd				x		
WPP PLC		x		x		
WSP Global Inc		x		x		
Xilinx Inc		x		x		
Xinxing Ductile Iron Pipes Co Ltd				x		
Yamato Holdings Co Ltd		x		x		
Yara International ASA		x		x		
Zhejiang Supor Co Ltd		x		x		
Ziff Davis Inc		x		x		
Zimmer Biomet Holdings Inc		x		x		x
AAK AB		x		x		x